

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

The Board of Numis announces that, on 29 June 2004, it approved the issue and allotment of 25,000 (0.13%) new ordinary shares. This follows an exercise of options over 25,000 ordinary shares at an exercise price of 105p per share. These new ordinary shares will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 6 July 2004.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the exercise above is 19,397,091.

30 June 2004

End